



KAUSHALYA
LOGISTICS

To,
Manager - Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C-1, Block-G,
Bandra Kurla Complex, Bandra (East)
Mumbai – 400051

Symbol: KLL

Sub: Application under Regulation 37 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the proposed scheme of arrangement between the Company and Bhumika Logistics and Services Limited ('BLSL' or 'Resulting Company') and their respective shareholders (the 'Scheme')

Dear Sir/ Madam,

I, Uddhav Poddar, being the Managing Director of Kaushalya Logistics Limited ("KLL") hereby confirms that:

No material event impacting the valuation has occurred during the intervening period of filing the scheme documents with Stock exchange and the period under consideration for valuation.

Your faithfully

For Kaushalya Logistics Limited


Uddhav Poddar
Managing Director
DIN: 00886181



Date: 30.04.2025

Place: New Delhi